

<b>EXECUTIVE SUMMARY</b>	
<b>Issuer</b>	Investeco Sustainable Food Fund, L.P., an Ontario Limited Partnership (the “Fund”)
<b>Manager</b>	Investeco Capital Corp., an Ontario Corporation, based in Toronto.
<b>Offering</b>	Limited Partnership Units
<b>Term</b>	10 Years
<b>Management Team</b>	The members of the General Partner’s management team have a proven track record in managing private equity investments in companies operating in the market for naturally/organically produced, or otherwise environmentally beneficial, food and related products (the “Sustainable Food” sector). The team believes that it has access to the most extensive Sustainable Food sector deal flow of any Canadian private equity team.
<b>Advisory Committee</b>	The Fund’s advisory committee includes exceptional established food industry experts and executives including Martin Connell (founder of Ace Bakery), Roger Dickhout (past president of Liberte Foods), Gaetan Lussier (Past President of Weston Bakeries) Charles Scott, (Past President of Sealtest Dairy and Ralston Purina), David Sculthorpe (Past President at Cadbury-Adams) and Ian Walker (founder of Left Coast Naturals).
<b>The Sustainable Food Sector</b>	As a result of increasing consumer demand, the North American Sustainable Food sector has been growing at a rate of about 10% per year for the past decade and is likely now worth more than \$50 billion annually. This growth has attracted the attention of various large food companies that have increasingly been entering the this sector through strategic acquisitions. This market climate has created excellent investment opportunities for Sustainable Food company investors.
<b>Investment Strategy</b>	Using a rigorous due diligence process, the Fund aims to acquire investments in what it believes to be exceptional small to medium sized Sustainable Food companies. These investments will generally be made in businesses the General Partner believes to have some or all of the following characteristics: established revenues, strong growth prospects, excellent management and long-term competitive advantages, as well as the prospect of providing a profitable exit opportunity within 4 to 7 years from the date of investment.
<b>Positive Environmental and Social Impact</b>	In addition to being a good investment opportunity, natural/organic food production can potentially improve soil quality, conserve water and energy and reduce carbon emissions from farming, while maintaining competitive yields for farmers. It can also improve the chances that farmers will be prosperous through higher product prices and lower input costs and can produce more nutrient-dense and less chemical-laden food for consumers.
<b>Fees</b>	Management Fee: 2% for first 5 years, 1.75% thereafter. Carried interest: 20% with an 8% hurdle rate.
<b>First Close</b>	Q4 2011
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<b>Legal Notice</b>	<b>This Executive Summary is a non-exhaustive summary of the Fund and is not intended as an offering of securities. Any decision to invest in the Fund must be based on the Fund’s Offering Memorandum which contains further significant details, and which is available by request from Investeco Capital Corp. The Fund is available only to Accredited Investors.</b>